

Rizzo-Bottiglieri De Carlini Armatori S.p.A. in *Concordato Preventivo* n. 5/2016

Mr. Giovanni Alari, Mr. Luciano Caiazza and Mr. Vincenzo Ruggiero, as Judicial Commissioners of the procedure of *Concordato Preventivo* n. 5/2016 ordered by the Court of Torre Annunziata,

GIVE NOTICE

that on **13 April 2017 12:00 hrs**, before the appointed Judge Mrs. Valentina Vitulano, at the Bankruptcy Section of the Court of Torre Annunziata, in Torre Annunziata, Corso Umberto I, n. 437, the sale of the Panamax ships owned by the company Rizzo - Bottiglieri - De Carlini Armatori S.p.A. (in *Concordato Preventivo*)), as briefly detailed in the following two lots, will take place:

LOT ONE: Panamax motor vessel "**Giovanni Battista Bottiglieri**", base price USD 3,325,000 (three million three hundred twenty-five thousand / 00 US dollars);

LOT TWO: Panamax motor vessel "**Grazia Bottiglieri**", base price USD 3,325,000 000 (three million three hundred twenty-five thousand / 00 US dollars);

The "Modality of inspection of the Ships" could be agreed with the Company and it will be carried out before the irrevocable purchase offer, with: 1) the inspection of the Class records of the Ships; 2) Inspection of Ships.

The interested parties must file, no later than 12:00 hrs of the day 12 April 2017, with the Clerk of the Bankruptcy Court of Torre Annunziata (NA), the sealed envelope containing the irrevocable purchase offer made in Italian language, having the value of a contractual proposal, and the non-endorseable bank drafts payable to "Rizzo - Bottiglieri - De Carlini Armatori Spa – *Concordato Preventivo* no. 5/2016", or the accounting or the communication relating to bank transfer, with the indication of the number of CRO or equivalent, for an amount equal to 10% of the price offered by way of security deposit. On the outside of the sealed envelope only the date of the sale must be written. .
The envelopes will be opened before the Judicial Commissioners at the hearing of 13 April 2017 2017, 12:00 hrs.

In case of a bid among the offering parties on the basis of the highest offer, the measure of the improved offer could not be less than USD 100,000.00.

All details on the regulation of the sale will be available on www.asteimmobili.it and www.portalecreditori.it sites, on which the notice of sale in its entirety is published

Any further information can be obtained directly from the Company 'Rizzo - Bottiglieri - De Carlini Spa Owners', by sending an e-mail to the address giuseppe.rizzo@rbdarmatori.it or to the Judicial Commissioners by sending an e mail to the address cp5.2016torreannunziata@pecconcordati.it.